



ArchivesSpace

University Towers Investment Club; Records

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M.E. Grenander Department of Special Collections & Archives

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Summary Information

Repository:	M.E. Grenander Department of Special Collections & Archives
Creator:	University Towers Investment Club
Title:	University Towers Investment Club Records
ID:	ua814
Date [inclusive]:	1965-1991
Physical Description:	1 cubic ft.
Physical Location:	The materials are located onsite in the department.
Language of the Material:	English .
Abstract:	The collection includes the records of the University Towers Investment Club ranging from 1965 to 1991. The records detail the club's the investment activities, politics, and the financial status of the club.

Preferred Citation

Preferred citation for this material is as follows: Identification of specific item, series, box, folder, University Towers Investment Club Records, 1965-1991. M.E. Grenander Department of Special Collections and Archives, University Libraries, University at Albany, State University of New York

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Biographical / Historical

The University Towers Investment Club was a faculty club founded in 1962. The club's purpose was to pool member's money together to make greater investments in the stock market. The club was limited to about 15 members when it was first was founded and steadily grew overtime. Club membership was restrictive and potential members had to apply to become a member. Meetings were held once a month to discuss the club's investments. Membership increased even greater when the club was merged with the Albany Towers Investing Club in 1973. The club amassed an investment portfolio of about 35,000 dollars, by investing in companies such as, Disney, AT&T, Pan American World Airways, and John Deere.

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Content Description

Accessioned along with Provost and Graduate Studies materials. The collection contains records from the University Towers Investment Club. Records include documents such as memos, investment portfolios, meeting notifications, meeting records, correspondence between club leaders and members, financial records of the club, and tax statements.

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Arrangement

Collection was maintained in the original order after it was transferred.

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Administrative Information

Publication Statement

M.E. Grenander Department of Special Collections & Archives

Conditions Governing Access

Access to this collection is unrestricted.

Processing Information

The collection was refoldered and put into acid free boxes. During processing listing of social security numbers were removed

Conditions Governing Use

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The M.E. Grenander Department of Special Collection and Archives is eager to hear from any copyright owners who are not properly identified so that appropriate information may be provided in the future.

Immediate Source of Acquisition

Discovered as part of Provost and Graduate Studies materials in 2016 and moved to separate collection. Sorrell Chesin has arranged the transfer of materials in the past, so it is possible that he was responsible for these records as well.

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Controlled Access Headings

- UAlbany Faculty & Alumni Papers
- Stock market.
- Investment tax credit
- Stock Market Crash, 1987

Collection Inventory

Title/Description	Instances	
Correspondance, 1972-1975	Box 1	Folder 1
Meeting Notices, 1970-1975	Box 1	Folder 2

University Towers Investment Club; Records

Monthly Statements, 1973-1975	Box 1	Folder 3
Articles of Agreement, 1969-1975	Box 1	Folder 4
Club Receipts, 1975	Box 1	Folder 5
Meeting Notices, 1968-1969	Box 1	Folder 6
Club Attendance and Treasurer Records, 1968-1970	Box 1	Folder 7
Investor Manual, 1974	Box 1	Folder 8
Bank and Financial Records, 1969-1973	Box 1	Folder 9
Memos, 1967-1975	Box 1	Folder 10
Memos, 1968-1974	Box 1	Folder 11
Tax Records, 1968-1973	Box 2	Folder 1
Investment Portfolios, 1967-1973	Box 2	Folder 2
Memos, 1987-1991	Box 2	Folder 3
Investment Portfolios, 1987-1991	Box 2	Folder 4
Data Channel, 1987 October	Box 2	Folder 5