

DRAFT BUDGET METRICS SUMMARY

METRIC CATEGORY	METRIC	DESCRIPTION	WEIGHT (%)	DATA SOURCE
Enrollment: Demand and Retention	Undergraduate Enrollment with Intended	Trend in Headcount over 5 years (beta); 1st, 2nd, Intended majors	16.66	Business Intelligence (BI)
	Minors	Trend in Headcount over 5 year (beta); all minors	4.67	Business Intelligence (BI)
	Graduate Enrollment	Trend in Headcount over 5 years (beta); Primary program for dual degree	16.67	Business Intelligence (BI)
	Student Credit Hours- To Gen Ed	Contribution to Gen Ed; Calculated by Student Credit Hours in Gen Ed courses divided by TT FTE	3.33	Business Intelligence (BI)
Research Excellence	Scholarly Works	Scholarly activity as reported in the the FAR over 3 years per TT FTE	7.08	Faculty Activity Report (FAR)
	Booked Awards	Organized Research	10.00	SUNY Research Foundation and Budget Office MOU Workbook
		Training Grants	5.00	SUNY Research Foundation and Budget Office MOU Workbook
Public Engagement	Engagement with community	Research and engagement work with the UAlbany community and beyond	5.00	Office of Government & Community Relations
Diversity, Inclusion, Internationalization	Student Race/Ethnicity	URM Student School/College Headcount divided by Total Student Headcount School/College	5.00	Business Intelligence (BI)
	Faculty Race/Ethnicity	URM Faculty School/College Headcount divided by TT FTE School/College	5.00	Institutional Research, Planning & Effectiveness; SUNY HR data
	International Students	International Student Headcount in School/College divided by Total Student Headcount in School/College	3.00	Business Intelligence (BI)
Efficiency and Financial Contribution	Net Revenue Generated	Revenue (Tuition charges incurred +IFR, UAF, ICR overhead generated) minus Expenditures (departmental and administrative costs, GA/TA support, campus-wide overhead)	7.17	Business Intelligence (BI)
	Cost/ Credit	Student credit hours divided by expenditures of the school/college	7.17	Business Intelligence (BI)
	Student:Faculty Ratio	Ratio of student FTE and 3 year average number of tenure track faculty	2.75	Business Intelligence (BI)
	FTE Student	Student FTE divided by university total student FTE	1.50	Business Intelligence (BI)

TERM	DESCRIPTION
Booked Awards	Monies awarded by external sponsors for sponsored program activities; total award (including direct and indirect costs) in the award year
Business Intelligence (BI)	The data reporting system for UAlbany that houses enrollment and financial information for the campus
Full Time Equivalent (FTE)	The unit of workload for a faculty/staff/student; full-time work or full-time study = 1.0 FTE; e.g. full-time student is 1.0 FTE; half-time staff is 0.5 FTE
Headcount	Number of students enrolled in a School/College including undergraduate first/second majors and intended majors; graduate headcount includes primary programs.
Income Fund Reimbursable (IFR)	A self-supporting account that operates on revenue generated from its operations. These accounts are considered a special type of State fund.
Memorandum of Understanding (MOU)	An agreement between a State agency and UAlbany specifying work to be done; the method of payment and amount to be paid by the agency for the services rendered
Beta	The change in 1st + 2nd major, graduate or minor per year in standard deviation units.
Primary Program	Principal program in which the student is enrolled; excludes secondary programs. For graduate students, doctoral is the principal program
Net Revenue Generated	Net Revenue Generated includes tuition charges incurred by students in classes taught by a department's faculty and includes IFR, University at Albany Foundation (UAF) and Indirect Cost Return (ICR) overhead generated by a department's faculty that flows to the campus financial plan. Costs include departmental and administrative costs, Graduate Assistant/Teaching Assistant support, campus-wide overhead (IT services, space utilization, and other centralized administrative support services such as HR, Budget and Accounting, Admissions, etc). Campus Overhead is set to 33% of revenue generated based on NACUBO analysis of expenditures (19% is General Institutional Support, 8% is Academic Support, and 6% is Student Services).
Scholarly Works	Scholarly works include abstract, audio recording, book review, book chapter in non-scholarly book- new, book chapter in non-scholarly book- revised, book chapter in scholarly book- new, book chapter in scholarly book- revised, book chapter in textbook- new, book chapter in textbook- revised, broadcast media, cited research, commissioned report, computer program, conference proceeding, encyclopedia article, film, handouts, instructor's manual, journal article, academic journal, journal article, in-house journal, journal article, professional journal, journal article, public or trade journal, law review, magazine/trade publication, manuscript, material regarding new courses/ curricula, monograph, multimedia production, newsletter, newspaper, regular column in journal or newspaper, research report, review, study guide, technical report, translation or transcription, video, web page, working paper, written case with instructional material. All the above scholarly/creative works = 1. Weights on Book, Non-Scholarly- New = 2; Book, Non-Scholarly-Revised = 1; Book, Scholarly-New = 6; Book, Scholarly-Revised = 1; Book-Textbook-New = 4, Book, Textbook-Revised = 1
State Funds	State appropriated funds provided to the campus to operate University programs.
Tenure Track Faculty Full Time Equivalent (TT FTE)	The number of tenured or tenure track faculty in units of full-time equivalents
Undergraduate (UG)	Students pursuing a baccalaureate degree
Underrepresented Minority (URM)	An individual whose racial or ethnic makeup is American Indian or Alaska Native, Black or African American, Hispanic/Latino, Native Hawaiian/Other Pacific Islander, or two or more races
Z-score	A standard score that is a measure of how many standard deviations a raw score is above or below the mean